

SESA GOA LIMITED

Sesa Ghor,
20, EDC Complex, ♣
Patto, Panaji, Goa - 403001
Tel: +91-832-2460600
www.sesagoa.com



January 17, 2012

1. Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001.
Fax No.022 22722061

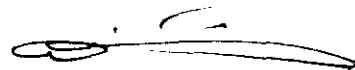
2. National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E)
MUMBAI - 400 051.
Fax No.022 26598237

Dear Sirs,

Further to our letter dated 9th January, 2012 informing you about the Board Meeting to be held on Wednesday, 25th January, 2012 for taking on record Unaudited Financial Results for the Quarter and Nine Months ended 31st December, 2011, we wish to inform that the Board of Directors will also consider declaration of Interim Dividend for the year 2011-12 and fix Record Date for the purpose.

Thanking you,

Yours faithfully,
SESA GOA LIMITED



C.D. CHITNIS
COMPLIANCE OFFICER
SECRETARY & AVP-LEGAL